

## Client Intake Form

|   |  |   |  |   |              |
|---|--|---|--|---|--------------|
| First Name _____  |  | MI _____  | Last Name _____  |   | Maiden _____ |
| Age _____   |  | Date Of Birth _____   |  | Gender: ___ ___                                       |              |
| <b>Ethnicity</b>  |  |   |  | <b>Relationship Status</b>                            |              |
| <input type="checkbox"/> Asian/Pacific Islander   |  | <input type="checkbox"/> White  |  | <input type="checkbox"/> Single                       |              |
| <input type="checkbox"/> American Indian  |  | <input type="checkbox"/> Hispanic   |  | <input type="checkbox"/> Married                      |              |
| <input type="checkbox"/> International Student  |  | <input type="checkbox"/> Black  |  | <input type="checkbox"/> Divorced                     |              |
| Country: _____  |  |   |  | <input type="checkbox"/> Engaged                      |              |
|   |  |   |  | <input type="checkbox"/> Separated                    |              |
|   |  |   |  | <input type="checkbox"/> Widowed                      |              |
| Mailing Address _____   |  | City _____  | State _____  | Zip _____   |              |
| Phone _____   |  | Email Address _____   |  | _____   |              |
| <input type="checkbox"/> Yes, you can leave a message or text.  |  |   |  | <input type="checkbox"/> Yes, you can leave an email. |              |
| Name of Insurance _____   |  | Insurance Address _____   | Insurance Phone _____                                    | Policy # _____  |              |
| Policy Holders Name _____   |  | SSN _____   | Birth Date _____   | Effective Date _____                                  |              |
| <b>Please indicate who referred you</b>   |  |   |  |   |              |
| Referral Type <input type="checkbox"/> Self <input type="checkbox"/> Family <input type="checkbox"/> Friend <input type="checkbox"/> Healthcare Provider <input type="checkbox"/> Other |  |   |  |   |              |
| <b>Please read the following questions and mark those to which you would respond "yes."</b>   |  |   |  |   |              |
| <input type="checkbox"/> Have you previously been involved in counseling?   |  | <input type="checkbox"/> Have you ever been hospitalized for mental health reasons?         |  |   |              |
| <input type="checkbox"/> Do you currently use alcohol or other non-prescription drugs?  |  | <input type="checkbox"/> Is there a history of alcohol or drug problems in your family?     |  |   |              |
| <input type="checkbox"/> Is there a history of mental health problems in your family?   |  | <input type="checkbox"/> Have you ever been in legal trouble?                               |  |   |              |
| <input type="checkbox"/> Have you ever been physically abused?  |  | <input type="checkbox"/> Have you ever been sexually abused or assaulted?                   |  |   |              |
| <input type="checkbox"/> Have you ever been emotionally abused?   |  | <input type="checkbox"/> Are you currently taking any prescription medications?             |  |   |              |
| <input type="checkbox"/> Have you ever attempted suicide?   |  | <input type="checkbox"/> Are you harming, or you feel you may harm, yourself or another(s)? |  |   |              |
| Please describe the concerns you would like to discuss:<br><br><br>   |  |   |  |   |              |
| How long has this problem persisted?  |  |   | Under what condition do your problems get worse? better? |   |              |
| How would you know after today if counseling was helpful?<br><br><br>   |  |   |  |   |              |

| <b>Please use the following scale to answer the next three questions:</b>                  |   | 1                        | 2   | 3                        | 4                        |
|--|---|--------------------------|---|--------------------------|--------------------------|
|  |   | Not at all               | Mildly                                      | Moderately               | Highly                   |
| 1.   | How serious do you consider your present concern(s)?  | <input type="checkbox"/> | <input type="checkbox"/>                    | <input type="checkbox"/> | <input type="checkbox"/> |
| 2.   | How motivated are you to resolve your concern(s)?   | <input type="checkbox"/> | <input type="checkbox"/>                    | <input type="checkbox"/> | <input type="checkbox"/> |
| 3.   | How optimistic are you that your concern(s) can be managed?   | <input type="checkbox"/> | <input type="checkbox"/>                    | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Family History</b>  | Mother's Age _____ If deceased, how old were you when she died? _____<br>Father's Age _____ If deceased, how old were you when he died? _____<br>If your parents are separated, how old were you then? _____<br>Number of brother(s) _____ What are their ages? _____<br>Number of sister(s) _____ What are their ages? _____ |                          |   |                          |                          |
| If you were adopted or raised with parents other than your natural parents please explain: |   |                          |   |                          |                          |
| Briefly describe your mother's personality:  |   |                          | Briefly describe your father's personality: |                          |                          |
| Briefly describe your stepparent(s) personality:   |   |                          |   |                          |                          |
| <b>Briefly state positive and negative events during the ages of:</b>                      |   |                          |   |                          |                          |
| 0-5 years  |   |                          | 12-18 years                                 |                          |                          |
| 6-11 years   |   |                          | Adult years                                 |                          |                          |
| Anything else you would like me to know about you, or would like me to be sure and ask:    |   |                          |   |                          |                          |

Please mark all of the following that apply **now** or ever in your **past**

| <b>Feelings</b>                      |  | <b>Thoughts</b>                        |                                       |
|--------------------------------------|--|--|---------------------------------------|
| <input type="checkbox"/> Helpless    | <input type="checkbox"/> Anxious             | <input type="checkbox"/> Confused      | <input type="checkbox"/> Racing       |
| <input type="checkbox"/> Depressed   | <input type="checkbox"/> Out of Control      | <input type="checkbox"/> Unintelligent | <input type="checkbox"/> Obsessive    |
| <input type="checkbox"/> Shameful    | <input type="checkbox"/> Afraid              | <input type="checkbox"/> Worthless     | <input type="checkbox"/> Distracted   |
| <input type="checkbox"/> Angry       | <input type="checkbox"/> Numb                | <input type="checkbox"/> Unmotivated   | <input type="checkbox"/> Disorganized |
| <input type="checkbox"/> Guilty      | <input type="checkbox"/> Relaxed             | <input type="checkbox"/> Unattractive  | <input type="checkbox"/> Paranoid     |
| <input type="checkbox"/> Hopeless    | <input type="checkbox"/> Happy               | <input type="checkbox"/> Unlovable     | <input type="checkbox"/> Suicidal     |
| <input type="checkbox"/> Lonely      | <input type="checkbox"/> Excited             | <input type="checkbox"/> Confident     | <input type="checkbox"/> Sensitive    |
| <input type="checkbox"/> Sad         | <input type="checkbox"/> Hopeful             | <input type="checkbox"/> Worthwhile    | <input type="checkbox"/> Honest       |
| <input type="checkbox"/> Stressed    | <input type="checkbox"/> Inferiority Feeling | <input type="checkbox"/> Homicidal     |                                       |
| <input type="checkbox"/> Unhappy     | <input type="checkbox"/> Mood Shifts         |  |                                       |
| <input type="checkbox"/> Other _____ |  | <input type="checkbox"/> Other _____   |                                       |

| <b>Symptoms/Behaviors</b>                     |   |   |
|---|---|---|
| <input type="checkbox"/> Eating Less          | <input type="checkbox"/> Acting Out Sexually    | <input type="checkbox"/> Socializing              |
| <input type="checkbox"/> Procrastinating      | <input type="checkbox"/> Acting Aggressively    | <input type="checkbox"/> Marital Relationships    |
| <input type="checkbox"/> Attempting Suicide   | <input type="checkbox"/> Disorganization        | <input type="checkbox"/> Parent/Child Conflicts   |
| <input type="checkbox"/> Poor Concentration   | <input type="checkbox"/> Impulsivity            | <input type="checkbox"/> Lack of Ambition/Goals   |
| <input type="checkbox"/> Crying               | <input type="checkbox"/> Recklessness           | <input type="checkbox"/> Poor Peer Relationships  |
| <input type="checkbox"/> Withdrawing Socially | <input type="checkbox"/> Irritability           | <input type="checkbox"/> Night Mares              |
| <input type="checkbox"/> Skipping Classes     | <input type="checkbox"/> Passivity              | <input type="checkbox"/> Worries About Body Image |
| <input type="checkbox"/> Binge Drinking       | <input type="checkbox"/> Drug Use               | <input type="checkbox"/> Spiritual Problems       |
| <input type="checkbox"/> Injuring self        | <input type="checkbox"/> Alcohol Use            | <input type="checkbox"/> Dating Concerns          |
| <input type="checkbox"/> Compulsivity         | <input type="checkbox"/> Being Good to Yourself | <input type="checkbox"/> Finances                 |
| <input type="checkbox"/> Career/Major Choice  | <input type="checkbox"/> Sexual Problems        | <input type="checkbox"/> Other _____              |

| <b>Physical Symptoms</b>                               | Please describe any medical conditions you have:   |
|--|--|
| <input type="checkbox"/> Insomnia                      |  |
| <input type="checkbox"/> Tired                         |  |
| <input type="checkbox"/> Weight Gain or Loss           |  |
| <input type="checkbox"/> Pain                          |  |
| <input type="checkbox"/> Headaches                     |  |
| <input type="checkbox"/> Tightness In Chest            |  |
| <input type="checkbox"/> Dizziness or Light-headedness |  |
| <input type="checkbox"/> Numbness or Tingling          |  |
| <input type="checkbox"/> Vomiting                      |  |
| <input type="checkbox"/> Rapid Heart Beat              |  |
| <input type="checkbox"/> Dry Mouth                     |  |
| <input type="checkbox"/> Excessive Sleep               |  |
| <input type="checkbox"/> Loss of Memory                |  |
| <input type="checkbox"/> Eating Problems               |  |
| <input type="checkbox"/> Other _____                   |  |
|  | If you are currently taking any medication(s), please list the type, dosage, the purpose, and name of prescriber for each below: |
|  |  |